

EvolveFM 2017.2 Release Notes

As with each quarterly release we've fixed a number of bugs and added/updated some existing features.

If you are using the included script to upgrade your database you MUST be on the 2016.9.1 version or 2016.9.1a1 of EvolveFM.

Bug Fixes

- Assets – Multi edit picture save fixed
- Documents– Add documents name save on upload saving correctly now
- Drawings – Space picture now shows in attribute pane
- Drawings – multi select now functional with grid open
- Drawings – moving label causing dialog opening fixed
- XMDrawings – occupancy numbers tally now
- XMDrawings – Allocation updating on move in/out
- XMMaintenance – materials dialog displays tabs correctly
- XMMaintenance – My Work Orders filter fixed
- Plan Room – Adding document error fixed
- Platform Admin – lookup list import with apostrophe fixed
- Platform Admin – profile dialog permissions phone number added
- Reporting – Like and % filters fixed in dynamic spreadsheet exporting
- Space – Function behavior on FICM tab fixed
- Space – Category\Class\SubClass clearing parent field now clears child field(s)
- Space – Reactivation of inactive records during import corrected

Feature Improvements

- Drawings – Get image added to drawing viewer
- Platform Admin – URL UDA type added
- Reporting - Added to XM
- Grid export – Export as Excel Added to XM
- All modules made accessible through XM – non migrated classic modules open in new window

Files

As always make a backup copy your files before overwriting with the Upgrade Files

This upgrade includes changes to the Evolve.inc and the reporting web.config files back up your current files for reference

- Copy all files under Evolve 2017.2.15 Update to your Evolve installation
 - ** You MUST have updated the files from the previous versions for this method to work for you. If you haven't done the previous file upgrades use the Evolve Full version.

Server Scripts

If you update via script you DO NOT need to restore either DB included with this build

- **Update to Update to Evolve 2017.2.15.sql**

**DO NOT run this if you haven't already run the Update to Evolve.2016.9.1 or Evolve.2016.9.1a1 script against your current DB you can determine this by looking at the release info in the lower right hand corner of the EvolveFM screen and seeing if the release info there matches the script name

- Before running this script on your SQL Server, make a backup of your current database.
- Script out any custom views.
- Run this script on SQL Server to update the Evolve database to Update to Update to Evolve 2017.2.15 release.

- **Scheduled PM Generation.sql**

- If you have run this in a previous release DO NOT run it again
- See Configuring Maintenance in EvolveFM

Plans Rendering Service

- Open SetupPlansRenderingService.msi
- Follow instructions in the Install Guide

Evolve XM Notes

Evolve XM is the codename for the next big change in your Evolve FM product. Aside from a more streamlined look and feel the biggest improvement is its device independence. Now you can easily interface with Evolve on any connected device phone, tablet, or computer. Working with your data has never been easier.

In this build you'll be able to access all modules

Keep in mind both versions FM and XM are connected to the same DB meaning you can work in either or both and see the same data.